

Street Address 1

NEW YORK

2 GANSEVOORT STREET

UNITED STATES SECURITIES AND EXCHANGE COMMISSION Washington, D.C.

OMB APPROVAL
OMB Number: 3235-0076
Expires: August 31, 2015
Estimated Average burden hours per response: 4.0

Phone No. of Issuer

7816524507

CIK (Filer ID Number)	Previous Name(s) None	Entity Type
Name of Issuer MUSTANG BIO, INC. Jurisdiction of	Inc.	Corporation Limited Partnership Limited Liability Company
Incorporation/Organization DELAWARE Year of Incorporation/Organiz	ation	General Partnership Business Trust Other
C Over Five Years Ago Within Last Five Years (Specify Year) C Yet to Be Formed	2015	1
O. Driverinal Diagonal	f Business and Contact Ir	aformation

Street Address 2

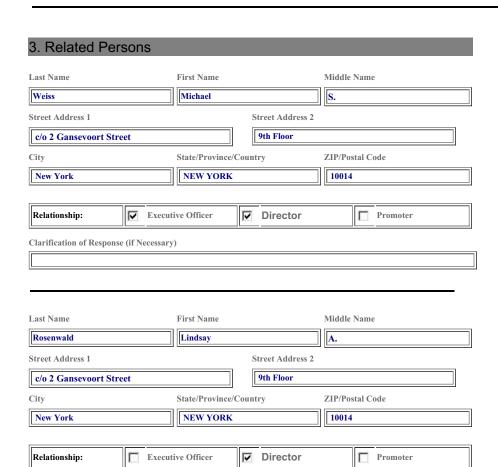
9TH FLOOR

10014

State/Province/Country

NEW YORK

ZIP/Postal Code



	N. A.	
	irst Name Middle Name	
treet Address 1	Street Address 2	
c/o 2 Gansevoort Street	9th Floor	\neg
	ntate/Province/Country ZIP/Postal Code NEW YORK 10014	
New Tork	NEW TORK	
Relationship: Executive	e Officer Director Promoter	
larification of Response (if Necessary)		
. Industry Group	W. W. C.	
Agriculture	Health Care C Retailing Biotechnology	
Banking & Financial Services	C Health Insurance C Restaurants	
C Commercial Banking	C Hospitals & Physicians Technology	
C Insurance	C Pharmaceuticals C Computers	
C Investing	C Other Health Care C Telecommunication:	s
C Investment Banking C Pooled Investment Fund	O Other Technology	,
Other Banking & Financial		
C Services	Travel Manufacturing Airports	
Business Services	Real Estate C Lodging & Convent	
Energy	C Commercial C Tourism & Travel S	
C Coal Mining	C Construction C Other Travel	oci vices
C Electric Utilities	REITS & Finance	
C Energy Conservation	C Other C Other	
C Environmental Services	Other Real Estate	
C Oil & Gas		
C Oil & Gas		
C Oil & Gas		
C Oil & Gas C Other Energy		
C Oil & Gas	Aggregate Net Asset Value Range	
C Oil & Gas C Other Energy 5. Issuer Size	Aggregate Net Asset Value Range No Aggregate Net Asset Value	
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Rule 504 (b)(1)(ii) Rule 504 (b)(1)(iii) Rule 504 (b)(1)(iiii) Rule 504 (b)(1)(iiiiiiiiiiiiiiiiiiiiiiiiiiiiiiiii	_	D				
Reale Sold (h)(D(tiji) Securities Act Section 4(s)(5)		Rule 504 (b)(1)(i)	Rule 506(b)			
7. Type of Filing 7. Type of Filing 7. Type of Filing 8. Duration of Offering 8. Duration of Offering 9. Type(s) of Securities Offered (select all that apply) 9. Type(s) of Securities Offered (select all that apply) 1			Rule 506(c)			
7. Type of Filing New Notice Date of First Sale 2017-03-31 First Sale Yet to Occur Amendment 8. Duration of Offering Does the Issuer intend this offering to last more than one year? Yes No 9. Type(s) of Securities Offered (select all that apply) Pooled Investment Fund Interests Debt Tenant-in-Common Securities Debt Mineral Property Securities Option, Warrant or Other Right to Acquire Another Security to be Acquired Upon Exercise of Option, Warrant or Other Right to Acquire Security to Other Right to Acquire Security 10. Business Combination Transaction Is this offering beliag made in connection with a business combination Transaction of Response (if Necessary) 11. Minimum Investment Minimum investment accepted from any outside sincestor 12. Sales Compensation Recipient Recipient CRD Number None Namiber None Namber National Securities Corporation T569 12. Sales Compensation Investment Securities Corporation Securities Corporation T569 Street Address 1 Street Address 2 110 Park Avenue Inthe First Sale Yet to Occur		Rule 504 (b)(1)(iii) L Securities Act Section 4(a)(5)				
New Notice Date of First Sale			Investment Company Act Section 3(c)			
New Notice Date of First Sale 2017-03-31						
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Amendment Amen	_					
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New York NEW YORK 10022		THE AVERUE				
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	State(s) of Solicitation	States Foreign/Non-US			
	,	(Mahadi)	-			

13. Offering and Sales Amounts

Total Offering Amount \$	416000	USD [Indefinite
Total Amount Sold \$	416000	USD	
Total Remaining to be Sold	0	USD	Indefinite
Sold		괴	
Clarification of Response (i	f Necessary)		
14. Investors			
Select if securities	s in the offering have been	or may be so	old to persons who
do not qualify as	accredited investors, non-accredited investors w		
offering			
	ether securities in the offer		
-	o not qualify as accredited ors who already have inves		
15. Sales Comn	niccione & Find	ore' Foo	os Evnonsos
To. Sales Cornn	HISSIUMS & FIMO	ers ree	S Expenses
Provide separately the amo expenditure is not known, p			fees expenses, if any. If the amount of an next to the amount.
Sales Com	missions \$ 45600		USD Estimate
Find	lers' Fees \$ 0		USD Estimate
Clarification of Response (i	if Nocessary)		
		r also issued	l warrants to purchase a number of shares
of the Issuer's Common	Stock equal to 10% of t		te amount of shares into which the Notes
sold in the offering even	tually are convertible.		
16. Use of Proc	eeds		
<u>I</u>			
any of the persons required	l to be named as executive	officers, dire	been or is proposed to be used for payments to ectors or promoters in response to Item 3 above.
If the amount is unknown,	provide an estimate and ch	neck the box	
	\$	0	USD Estimate
Clarification of Response (i	f Necessary)		
Other than the payment and other compensation			
benefits, no officer, direction promoter will receive an	ctor or		
from the proceeds of thi			
Signature and S	submission		
Please verify the info	rmation you have ente	ered and re	eview the Terms of Submission below
before signing and cl	icking SUBMIT below	to file this	notice.
Terms of Submission			
In submitting this notice,	each Issuer named above i	s:	

- Notifying the SEC and/or each State in which this notice is filed of the offering of securities
 described and undertaking to furnish them, upon written request, the information furnished to
 offerees
- Irrevocably appointing each of the Secretary of the SEC and, the Securities Administrator or other legally designated officer of the State in which the Issuer maintains its principal place of business and any State in which this notice is filed, as its agents for service of process, and agreeing that these persons may accept service on its behalf, of any notice, process or pleading, and further agreeing that such service may be made by registered or certified mail, in any Federal or state action, administrative proceeding, or arbitration brought against it in any place subject to the jurisdiction of the United States, if the action, proceeding or arbitration (a) arises out of any activity in connection with the offering of securities that is the subject of this notice, and (b) is founded, directly or indirectly, upon the provisions of: (i) the Securities Act of 1933, the Securities Exchange Act of 1934, the Trust Indenture Act of 1939, the Investment Company Act of 1940, or the Investment Advisers Act of 1940, or any rule or regulation under any of these statutes, or (ii) the laws of the State in which the issuer maintains its principal place of business or any State in which this notice is filed.
- Certifying that, if the issuer is claiming a Regulation D exemption for the offering, the issuer is not disqualified from relying on Regulation D for one of the reasons stated in Rule 505(b)(2)(iii) or Rule 506(d).

Each Issuer identified above has read this notice, knows the contents to be true, and has duly caused this notice to be signed on its behalf by the undersigned duly authorized person.

For signature, type in the signer's name or other letters or characters adopted or authorized as the signer's signature.

Issuer	Signature	Name of Signer	Title	Date
MUSTANG BIO, INC.	/s/ Michael S. Weiss	Michael S. Weiss	President and Chief Executive Officer	2017-04-12